

## Register of Relevant Interests\*, Gifts & Hospitality July 2018 - June 2019

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Date	Provider/Host	Type of Hospitality/Interest	Type of Gift	Value Actual (A) or Estimated (E)	Attendees / Recipients	Accepted/declined	Mitigation
Ongoing	First Super - member	n/a	n/a	n/a	Bill Watson	n/a	None required
Ongoing	First Super - member	n/a	n/a	n/a	Alex Millar	n/a	None required
Ongoing	First Super - member	n/a	n/a	n/a	Lisa Marty	n/a	None required
Ongoing	First Super - member	n/a	n/a	n/a	Julie George	n/a	None required
Ongoing	First Super - member	n/a	n/a	n/a	Michael O'Connor	n/a	None required
Ongoing	First Super - member	n/a	n/a	n/a	Mike Radda	n/a	None required
Ongoing	First Super - member	n/a	n/a	n/a	Allan Stewart	n/a	None required
Ongoing	First Super - member	n/a	n/a	n/a	Denise Campbell-Burns	n/a	None required
Ongoing	First Super - member	n/a	n/a	n/a	Laurie Kennedy	n/a	None required
Ongoing	First Super - member	n/a	n/a	n/a	Rebecca Stewart	n/a	None required
Ongoing	First Super - member	n/a	n/a	n/a	David Goodear	n/a	None required
Ongoing	First Super - member	n/a	n/a	n/a	Maxine Jacona	n/a	None required
Ongoing	First Super - member	n/a	n/a	n/a	Andrew Jewell	n/a	None required
Ongoing	First Super - member	n/a	n/a	n/a	Elizabeth Hunt	n/a	None required
Ongoing	First Super - member	n/a	n/a	n/a	Bill Ellerton	n/a	None required
Ongoing	First Super - member	n/a	n/a	n/a	Safura Pakrooh	n/a	None required
Ongoing	First Super - member	n/a	n/a	n/a	Lee Surace	n/a	None required
Ongoing	First Super - member	n/a	n/a	n/a	Melissa Hughes	n/a	None required

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Ongoing	First Super - member	n/a	n/a	n/a	Peter Pallis	n/a	None required
Ongoing	First Super - member	n/a	n/a	n/a	Jayson Bruce	n/a	None required
Ongoing	ME Bank - member	n/a	n/a	n/a	Alex Millar	n/a	None required
Ongoing	ME Bank - member	n/a	n/a	n/a	Michael O'Connor	n/a	None required
Ongoing	ME Bank - member	n/a	n/a	n/a	Lisa Marty	n/a	None required
Ongoing	ME Bank - member	n/a	n/a	n/a	Bill Watson	n/a	None required
Ongoing	ME Bank - member	n/a	n/a	n/a	Michael Watson	n/a	None required
2/7/2018	Maritime Super	Lunch	Lunch	\$100 (E)	Bill Watson and Sonia Liu	Accepted	None required
25/07/2018	Madgwicks	Wine	Wine	\$25 (E)	Maxine Jacona	Accepted	None required
30/07/2018	T Rowe Price	National Gallery Vic Entry	Entry	\$60 (E)	Bill Watson + 1	Accepted	None required
3/08/2018	ACSI/IFM	Lunch and Presentation	Lunch and speaker	\$80 (E)	Bill Watson	Accepted	None required
6/08/2018	PIMCO	Australian Chamber Orchestra production	Tickets	\$80 (E)	Bill Watson + 1	Accepted	None required
16/08/2018	J. Brasington	Lunch and Presentation	Lunch and speaker	\$80 (E)	Bill Watson	Accepted	None required
17/08/2018	Industry Super Australia	Framed Cartoon	Gift	\$250 (E)	First Super Board	Accepted	None required
18/08/2018	Superchoice	Lunch	Lunch	\$100 (E)	David Goodear	Accepted	None required
29/08/2018	Frontier Advisors	Women in Super National Road Show	Lunch and speaker	\$80 (E)	Lisa Marty	Accepted	None required
29/08/2018	BNP Paribas	Australian Chamber Orchestra production	Tickets	\$150 (E)	Maxine Jacona + 1	Accepted	None required
3/09/2018	Your financial wellness	Lunch	Lunch	\$30 (E)	Lee Surace	Accepted	None required

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11/09/2018	Ross Goodman	Lunch	Lunch	\$60 (E)	Bill Watson	Accepted	None required
11/09/2018	Natalie Kimber (VAFI)	Almond hot chocolate	Almond hot chocolate	\$5 (E)	Melissa Hughes	Accepted	None required
19/09/2018	Maritime	Lunch	Lunch	\$80 (E)	Bill Watson, Maxine Jacona, Sonia Liu	Accepted	None required
20/09/2018	Turks Legal	Wine Tasting	Wine Tasting	\$60 (E)	Maxine Jacona	Declined	None required
02/10/2018	Transform communications	Cocktail Function	Cocktail Function	\$30 (E)	Bill Ellerton	Declined	None required
03/10/2018	MetLife	Lunch	Lunch	\$100 (E)	David Goodear	Accepted	None required
10/10/2018	UTA	Investor Dinner	Dinner	\$100 (E)	Bill Watson	Declined	None required
17/10/2018	PIMCO	Lunch and Presentation	Lunch and speaker	\$80 (E)	Bill Watson	Accepted	None required
17/10/2018	BDO	Investor Dinner	Dinner	\$100 (E)	Bill Watson	Declined	None required
25/10/2018	Mystique (Printer)	Networking function	Cocktail function	\$32 (A)	Melissa Hughes	Declined	None required
26/10/2018	JP Morgan	Lunch and Presentation	Working Lunch	\$60 (E)	Bill Watson	Accepted	None required
30/10/2018	Deloitte	Breakfast Forum	Breakfast	\$50 (E)	Bill Watson	Declined	None required
12/11/2018	FSC	Christmas Event	Cocktail Function	\$50 (E)	Bill Watson	Declined	None required
14/11/2018	State Street	ASFA conference dinner	Dinner	\$60 (E)	Bill Watson	Declined	None required
20/11/2018	Madgwicks	Networking function	Drinks and light refreshments	\$30 (E)	Maxine Jacona	Declined	None required
21/11/2018	BNP Paribas	Roundtable Lunch	Lunch	\$80 (E)	Bill Watson	Accepted	None required

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22/11/2018	Tridant	Lunch and presentation	Lunch	\$60 (E)	Bill Watson	Declined	None required
22/11/2018	BNP Paribas	Cocktail Evening	Cocktail Function	\$50 (E)	Bill Watson, Bill Ellerton	Accepted	None required
22/11/2018	BNP Paribas	Cocktail Evening	Cocktail Function	\$50 (E)	Maxine Jacona	Declined	None required
22/11/2018	ANZ	Cocktail Evening	Cocktail Function	\$50 (E)	Maxine Jacona	Declined	None required
22/11/2018	MetLife	Lunch, presentation and umbrella	Lunch	\$45 (E)	Maxine Jacona, Michelle Chasser	Accepted	None required
22/11/2018	BNP Paribas	Cocktail Evening	Cocktail Function	\$50 (E)	Rebecca Stewart	Declined	None required
23/11/2018	AIST	CEO Forum	Lunch	\$40 (E)	Bill Watson	Accepted	None required
27/11/2018	Farquharson Securities	Lunch	Lunch	\$50 (E)	Bill Watson, Maxine Jacona, Bill Ellerton	Accepted	None required
27/11/2018	Farquharson Securities	Lunch	Lunch	\$50 (E)	Sonia Liu, Michael Kerrison, Rebecca Stewart	Declined	None required
27/11/2018	AIST	Lunch and presentation	Lunch	\$60 (E)	Candy Broad	Accepted	None required
27/11/2018	AIST	Lunch and presentation	Lunch	\$60 (E)	Bill Watson, Maxine Jacona	Declined	None required
28/11/2018	KPMG	Breakfast and Panel discussion	Breakfast	\$60 (E)	Bill Watson Maxine Jacona	Declined	None required
29/11/2018	JP Morgan	Christmas Cocktails	Cocktails	\$50 (E)	Bill Watson	Declined	None required
29/11/2018	Gordon Legal	Christmas Cocktails	Cocktails	\$50 (E)	Bill Watson	Declined	None required
30/11/2018	Salesforce	Coffee	Coffee	\$5 (E)	Bill Ellerton	Accepted	None required
30/11/2018	Salesforce	Invite for following week	Lunch	\$50 (E)	Bill Ellerton	Declined	None required

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04/12/2018	ISH	AGM and Cocktails	AGM	\$50 (E)	Bill Watson	Accepted	None required
04/12/2018	IFM	Retirement Drinks	Cocktail Function	\$50 (E)	Bill Watson, Candy Broad, Scott McDine	Accepted	None required
04/12/2018	IFM	Retirement Drinks	Cocktail Function	\$50 (E)	Board	Declined	None required
04/12/2018	ISH	AGM and Cocktails	AGM	\$60 (E)	Maxine Jacona, Rebecca Stewart, Sonia Liu	Declined	None required
04/12/2018	Madgwicks	Investment presentation	Light Refreshments	\$30 (E)	Maxine Jacona	Declined	None required
05/12/2018	PwC	Christmas Event	Cocktail Function	\$50 (E)	Bill Watson	Accepted	None required
05/12/2018	PwC	Christmas Event	Cocktail Function	\$50 (E)	Rebecca Stewart Laurie Kennedy Maxine Jacona	Declined	None required
05/12/2018	AIST	Christmas Event	Cocktail Function	\$50 (E)	Bill Watson	Accepted	None required
05/12/2018	AIST	Christmas Event	Cocktail Function	\$50 (E)	Trustee Office	Declined	None required
05/12/2018	ETU	Christmas Event	Light Refreshments	\$50 (E)	Sarah Colclough Maxine Jacona	Accepted	None required
06/12/2018	ISA	Christmas Event	Cocktail Function	\$50 (E)	Board and Trustee Office	Declined	None required
06/12/2018	ISA	Christmas Event	Cocktail Functions	\$50 (E)	Melissa Hughes	Accepted	None required
07/12/2018	Yarra Capital Management	Christmas Event	Dinner	\$100 (E)	Lisa Marty	Accepted	Attended in personal capacity, not as Board representative.

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07/12/2018	Creative Works	Christmas Gift	Chivas Regal	\$45 (E)	Bill Watson	Accepted	None required
07/12/2018	Creative Works	Christmas Gift	Moet & Chandon Champagne	\$50 (E)	Melissa Hughes	Accepted	None required
07/12/2018	Creative Works	Christmas Gift	Moet & Chandon Champagne	\$50 (E)	Annmarie Unwin	Accepted	None required
07/12/2018	Corinella Capital	Christmas Gift	Mixed dozen wine	\$250 (E)	Trustee Office	Accepted	None required
11/02/2019	CFMEU	Coordinators Workshop	Coffee & Lunch	\$20(E)	Bill Ellerton	Accepted	None required
11/12/2018	SuperRatings	Christmas Event	Cocktail Function	\$50 (E)	Bill Ellerton Michael Watson	Accepted but did not attend	None required
11/12/2018	SuperRatings	Christmas Event	Cocktail Function	\$50 (E)	Maxine Jacona, Bill Watson	Declined	None required
12/12/2018	New Age Promotions	Christmas Gift	Bluetooth speaker and chocolate M&Ms	\$60 (E)	Melissa Hughes	Accepted	None required
18/12/2018	Jackett	Christmas Event	Lunch and gift	\$150 (E) total	Melissa Hughes Annmarie Unwin	Accepted	None required
13/12/2018	Protech	Christmas Event	Lunch	\$100 (E)	Laurie Kennedy	Declined	None required
18/12/2018	Frontier Advisors	Christmas Event	Lunch	\$100 (E)	Bill Watson Maxine Jacona Sonia Liu Rebecca Stewart	Accepted	None required
20/12/2018	IT Department	Christmas Gift	Bottles of wine	\$85 (E)	Bill Watson Maxine Jacona	Accepted	None required
20/12/2018	Pinnacle	Christmas Gift	Box of Chocolates	\$12 (E)	Trustee Office	Accepted	None required
20/12/2018	Peter Lee Associates	Christmas Gift	Book	\$40 (E)	Bill Watson	Accepted	None required

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20/12/2018	Nikko Asset Management	Christmas Event	Lunch	\$100 (E)	Bill Watson	Declined	None required
15/01/2019	BNP Paribas	Lunch	Lunch	\$60 (E)	Maxine Jacona	Declined	None required
15/01/2019	BNP Paribas	Lunch	Lunch	\$60 (E)	Bill Ellerton, Simon Burns (SBA)	Accepted	None required
16/01/2019	OnePath	Sporting	Drinks	\$100 (E)	Maxine Jacona	Accepted	None required
30/01/2019	PwC	Birthday	Cocktail Function	\$50 (E)	Bill Watson	Accepted	None required
30/01/2019	PwC	Birthday	Cocktail Function	\$50 (E)	David Goodear	Declined	None required
06/02/2019	ISA	Industry Briefing	Information session and Lunch	\$50 (E)	Bill Watson, Sonia Liu, Liz Hunt, Melissa Hughes, Annmarie Unwin, Bill Ellerton	Accepted	None required
06/02/2019	ISA	Industry Briefing	Information session and Lunch	\$50 (E)	Rebecca Stewart, Maxine Jacona, Laurie Kennedy, Trustee Directors	Declined	None required
07/02/2019	EY	Webcast		\$50 (E)	Bill Watson	Declined	None required
11/02/2019	Morrison & Co	Meet the Board	Cocktail Function	\$50 (E)	Bill Watson	Accepted	None required
12/02/2019	Rice Warner	Super's Silver Lining	Conference	\$400 (E)	Bill Watson	Declined	None required
13/02/2019	CIE	Conference	Conference	\$250 (E)	Bill Watson	Declined	None required

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14/02/2019	BNP Paribas	Presentation	Information session and Lunch	\$80 (E)	Bill Watson	Declined	None required
24/02/2019	University of Melbourne	Plantation Workshop	Workshop	\$150 (E)	Bill Watson	Declined	None required
28/02/2019	One Path Paul Trigg	Lunch	Lunch	\$35 (E)	David Goodear	Accepted	None required
28/02/2019	PIMCO	Portfolio Simulation	Education Session and Lunch	\$80 (E)	Bill Watson, Rebecca Stewart	Declined	None required
28/02/2019	PIMCO	Portfolio Simulation	Education Session and Lunch	\$80 (E)	Sonia Liu	Accepted	None required
28/02/2019	IFM Investors	Lunch	Lunch	\$80 (E)	Bill Watson, Rebecca Stewart, Sonia Liu	Declined	None required
28/02/2019	CFMEU PPW Maryvale Sub-Branch	Dinner Function	Dinner	\$80 (E)	Bill Watson, Andrew Jewell	Accepted	None required
28/02/2019	Shed Enterprises	Dinner Function	Dinner	\$80 (E)	Bill Watson	Accepted	None required
29/02/2019	One Path Paul Trigg	Lunch	Lunch	\$60 (E)	David Goodear	Declined	None required
05/03/2019	ISA	Industry Briefing	Information session and Lunch	\$50 (E)	Maxine Jacona	Declined	None required
06/03/2019	IFM	Asset Tour	Briefing and Tour	\$200 (E)	Bill Watson	Declined	None required
06/03/2019	Warburg Pincus	Conference	Conference	\$250 (E)	Bill Watson	Declined	None required



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06/03/2019	KPMG	Breakfast and information session	Education Session and Breakfast	\$80 (E)	Bill Watson	Accepted	None required
06/03/2019	KPMG	Breakfast and information session	Education Session and Breakfast	\$80 (E)	Maxine Jacona	Declined	None required
06/03/2019	BNP Paribas	French film festival	Film and cocktail function	\$100 (E) BNP advise comp.	Maxine Jacona (and spouse)	Accepted	None required
06/03/2019	BNP Paribas	French film festival	Film and cocktail function	\$100 (E)	Bill Watson	Declined	None required
06/03/2019	OnePath	Presentation and information session	Education Session	\$50 (E)	Maxine Jacona	Declined	None required
08/03/2019	PEI	Conference	Conference	\$250 (E)	Bill Watson	Declined	None required
08/03/2019	PCI	Lunch	Lunch	\$45 (E)	Bill Ellerton	Accepted	None Required
12/03/2019	Northern Trust	Lunch	Lunch and Education Session	\$80 (E)	Bill Watson	Declined	None required
12/03/2019	Hannover Life	Dinner	Dinner	\$80 (E)	Bill Watson, Maxine Jacona	Accepted	None required
13/03/2019	State Street	Dinner	Dinner	\$80 (E)	Maxine Jacona	Declined	None required
13/03/2019	Milliman	Dinner	Dinner	\$80 (E)	Bill Watson Maxine Jacona	Declined	None required
13/03/2019	IFM Investors	Dinner	Dinner	\$80 (E)	Bill Watson	Declined	None required
13/03/2019	BNP Paribas	Dinner	Dinner	\$80 (E)	Bill Watson, Maxine Jacona and Trustee Directors	Declined	None required

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13/03/2019	MetLife	Dinner	Dinner	\$80 (E)	Bill Watson and Trustee Directors	Declined	None required
13/03/2019	MetLife	Dinner	Dinner	\$80 (E)	Maxine Jacona	Accepted	None required
14/3/2019	AIST	Drinks function	Pre-dinner	\$30 (E)	Maxine Jacona	Declined	None required
17/03/2019	Australian Paper	Golf Day – Sponsorship function	Wallet & Purse	\$150 (E)	Melissa Hughes	Accepted	None required
26/3/2019	MetLife	Workshop	Lunch	\$20 (E)	Maxine Jacona	Declined	None required
27/3/2019	ISPT	Dinner	Dinner	\$60 (E)	Bill Watson	Accepted	None required
27/3/2019	ISPT	Dinner	Dinner	\$60 (E)	Sonia Liu Rebecca Stewart	Declined	None required
29/03/2019	KPMG	Education Session and Lunch	Education Session and Lunch	\$100 (E)	Rebecca Stewart	Declined	None required
02/04/2019	Russell Investments	Conference	Conference	\$250 (E)	Bill Watson	Declined	None required
02/04/2019	Russell Investments	Education Session and Lunch	Education Session and Lunch	\$195 (E)	Bill Watson	Declined	None required
04/04/2019	Russell Investments	Education Session and Lunch	Education Session and Lunch	\$195 (E)	Bill Watson	Declined	None required
04/04/2019	BDO	Budget Briefing	Education Session and Lunch	\$195 (A)	Bill Watson	Declined	None required

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04/04/2019	KPMG	Budget Briefing	Education Session and Lunch	\$195 (A)	Bill Watson	Accepted	None required
04/04/2019	UK Dept Industry and Trade (DIT)	UK- Aus Fintech Bridge	Anniversary Drinks	\$50 (E)	Bill Ellerton	Accepted	None Required
04/04/2019	Industry Fund Services	Digital Advice meeting with WA Super	Group Meal	\$80(E)	Andrew Jewell	Accepted	None Required
04/04/2019	First Super	Digital Advice meeting with WA Super	Group – Drinks	\$37.00 (A)	Andrew Jewell	Accepted	None Required
05/04/2019	Frontier Advisors	Budget Briefing	Education Session and Lunch	\$195 (A)	Bill Watson	Declined	None required
09/04/2019	PIMCO	Education Session and Lunch	Education Session and Lunch	\$195 (E)	Bill Watson	Declined	None required
09/04/2019	BNP Paribas	Education Session and Drinks	Education Session and Drinks	\$50 (E)	Maxine Jacona	Declined	None required
09/04/2019	BNP Paribas	Education Session and Drinks	Education Session and Drinks	\$50 (E)	Bill Ellerton	Accepted	None Required
10/04/2019	Austrade	Breakfast and information session	Education Session and Breakfast	\$80 (E)	Bill Watson	Declined	None required

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10/4/2019	MetLife	Discussion about strategy going forward	Lunch	\$60 (E)	Bill Watson, Maxine Jacona	Accepted	None required
11/04/2019	AIST	Lunch and information session	Education Session and Lunch	\$90 (E)	Bill Watson, Maxine Jacona, Denise Campbell-Burns	Declined	None required
11/04/2019	AIST	Lunch and information session	Education Session and Lunch	\$90 (E)	Adam Campbell	Accepted	None required
16/04/2019	Revolution Asset Management	Education Session and Lunch	Education Session and Lunch	\$195 (E)	Bill Watson	Declined	None required
29/04/2019	Fusion5	Discussion re CRM over Lunch	Discussion re CRM over Lunch	\$30 (E)	Bill Ellerton	Accepted	None required
01/05/2019	BNP Paribas	Education Session and Lunch	Education Session and Lunch	\$195 (E)	Bill Watson	Declined	None required
02/05/2019	IFS	Industry function	Drinks function	\$50 (E)	Bill Watson	Accepted	None required
8/05/19	ISPT	Presentation	Lunch and drinks	\$100 (E)	Michael Kerrison	Accepted	None required
8/05/19	Fusion5	Coffee at meeting	Coffee	\$5	Bill Ellerton	Accepted	None required
8 -10 May 2019	Secret Knock	Conference	Conference	\$750 (E)	Bill Watson	Declined	None required
09/05/2019	SS&C	Education Session and Dinner	Education Session and Dinner	\$180	Bill Watson	Declined	None required
09/05/2019	Mountain Media	Breakfast meeting	Breakfast meeting	\$30 (E)	Bill Watson	Accepted	None required

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14-15 May 2019	AIF Global	Conference	Conference	\$750 (E)	Bill Watson	Declined	None required
16/05/19	MetLife	Celebration	Drinks function	\$50 (E)	Bill Watson	Accepted (did not attend)	None required
16/05/19	MetLife	Celebration	Drinks function	\$50 (E)	Maxine Jacona	Declined	None required
20/05/2019	PIMCO	Conference	Conference	\$250 (E)	Bill Watson	Declined	None required
22/05/2019	Channel Capital	Education Session and Breakfast	Education Session and Breakfast	\$80 (E)	Bill Watson	Declined	None required
20-22 May 2019	PIMCO	Conference	Conference	\$2,000 (E)	Bill Watson	Declined	None required
20-22 May 2019	Conexus Financial	Conference	Conference	\$2,145 (A)	Candy Broad, Bill Watson	Declined	None required
23/05/2019	Morrison & Co	Board update and Breakfast	Update and Breakfast	\$80 (E)	Bill Watson	Declined	None required
24/05/2019	MSCI	Education Session and breakfast	Education Session and breakfast	\$80 (E)	Bill Watson	Accepted	None required
24/05/2019	PwC	Education Session and drinks	Education Session and drinks	\$50 (E)	Bill Watson	Declined	None required
28/05/2019	KPMG	Celebration	Drinks function	\$50 (E)	Bill Watson	Declined	None required
27/05/2019	ACSI	Education Session and Lunch	Lunch	\$30 (E)	Candy Broad	Accepted	None required
27/05/2019	Motion publishing	Lunch	Lunch	\$50 (E)	Bill Watson	Accepted	None required
29/05/2019	The New Daily	Lunch	Lunch	\$80 (E)	Bill Watson	Accepted	None required

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Date	Provider/Host	Type of Hospitality/Interest	Type of Gift	Value Actual (A) or Estimated (E)	Attendees / Recipients	Accepted/declined	Mitigation
28-31 May 2019	AXA	3 x education sessions and Lunch	Education Session and Lunch	\$330 (E)	Bill Watson	Declined	None required
05/06/2019	Herbert Smith Freehills and Coller Capital	Education Session and Dinner	Education Session and Dinner	\$100 (E)	Bill Watson	Declined	None required
06/06/2019	Mackey RMS	Education Session and Breakfast	Education Session and Breakfast	\$80 (E)	Bill Watson	Declined	None required
13/06/2019	SAS	Education Session and Breakfast	Education Session and Breakfast	\$80 (E)	Bill Watson	Declined	None required
20/06/2019	Deloitte	Education Session and Breakfast	Education Session and Breakfast	\$80 (E)	Bill Watson	Declined	None required
20/06/2019	Frontier Advisors	Conference	Conference	\$250 (E)	Bill Watson, Lisa Marty	Accepted	None required
20/06/2019	Bloomberg	Conference	Conference	\$250 (E)	Bill Watson	Declined	None required
20/06/2019	PEI	Conference	Conference	\$250 (E)	Bill Watson	Declined	None required
24/06/2019	T Rowe Price	Exhibition	Entry	\$80 (E)	Bill Watson	Declined	None required
27/06/2019	AIST	Education Session and Lunch	Education Session and Lunch	\$80 (E)	Bill Watson	Declined	None required
25/06/2019	PwC	Education Session and drinks	Education Session and drinks	\$50 (E)	Bill Watson	Declined	None required

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June and Nov 2019	Financial Standard	Fixed Income conference (USA), Global Equities conference (USA), Asset Allocation Strategy (UK)	3 x Conference, travel, hotel	\$10,000 (E)	Bill Watson	Declined	None required
9/05/2019	CreativeWorks	External agency	Wine	\$80 (E)	Melissa Hughes	Accepted	None Required
22/05/2019	OnePath	Coffee	Coffee	\$4	Maxine Jacona	Accepted	None required
22/05/2019	ISA	Post Election Briefing	Breakfast	\$30 (E)	Bill Ellerton	Accepted but missed due to traffic	None Required
23/05/2019	British Business Network	Fintech Bridge	Evening Drinks	\$20 (E)	Bill Ellerton	Accepted	None Required
24/05/2019	OpenText	User Forum / Update	Breakfast Paper Notebook & Pen	\$50 (E)	Bill Ellerton	Accepted	None Required
29/05/2019	Fusion5	Meeting to discuss CRM licensing	Coffee	\$5 (E)	Bill Ellerton	Accepted	None Required
29/05/2019	First Super	Digital Advice meeting with Vision Super	Coffee	\$3.60 (A)	Andrew Jewell, Kris Hamilton	Accepted	None Required
14/06/2019	TWU Super	Lunch	Lunch	\$80 (E)	Bill Watson	Accepted	None required
14/06/2019	Tresette	Coffee	Coffee	\$250 (E) total	First Super and SBA staff	Accepted	None required
25/06/2019	PwC	Education Session	Education session and drinks	\$50 (E)	Maxine Jacona	Declined	None required
26/06/2019	ISPT	Education Session	Education session and Lunch	\$20 (E)	Michael Kerrison	Accepted	None required



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27/06/2019	AIST	Education session and Lunch	Education session and Lunch	\$80 (E)	Candy Broad	Declined	None required
27/06/2019	AIST	Education session and Lunch	Education session and Lunch	\$80 (E)	Michael Kerrison	Accepted	None required



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Ongoing	First Super - member	n/a	n/a	n/a	Bill Watson	n/a	None required
Ongoing	First Super - member	n/a	n/a	n/a	Alex Millar	n/a	None required
Ongoing	First Super - member	n/a	n/a	n/a	Lisa Marty	n/a	None required
Ongoing	First Super - member	n/a	n/a	n/a	Julie George	n/a	None required
Ongoing	First Super - member	n/a	n/a	n/a	Michael O'Connor	n/a	None required
Ongoing	First Super - member	n/a	n/a	n/a	Mike Radda	n/a	None required
Ongoing	First Super - member	n/a	n/a	n/a	Robyn Burns	n/a	None required
Ongoing	First Super - member	n/a	n/a	n/a	Denise Campbell-Burns	n/a	None required
Ongoing	First Super - member	n/a	n/a	n/a	Laurie Kennedy	n/a	None required
Ongoing	First Super - member	n/a	n/a	n/a	Rebecca Stewart	n/a	None required
Ongoing	First Super - member	n/a	n/a	n/a	David Goodear	n/a	None required
Ongoing	First Super - member	n/a	n/a	n/a	Maxine Jacona	n/a	None required
Ongoing	First Super - member	n/a	n/a	n/a	Andrew Jewell	n/a	None required
Ongoing	First Super - member	n/a	n/a	n/a	Elizabeth Hunt	n/a	None required
Ongoing	First Super - member	n/a	n/a	n/a	Bill Ellerton	n/a	None required
Ongoing	First Super - member	n/a	n/a	n/a	Safura Pakrooh	n/a	None required
Ongoing	First Super - member	n/a	n/a	n/a	Lee Surace	n/a	None required
Ongoing	First Super - member	n/a	n/a	n/a	Melissa Hughes	n/a	None required

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Ongoing	First Super - member	n/a	n/a	n/a	Peter Pallis	n/a	None required
Ongoing	First Super - member	n/a	n/a	n/a	Jayson Bruce	n/a	None required
Ongoing	First Super - member	n/a	n/a	n/a	Brad Weldon	n/a	None required
Ongoing	ME Bank - member	n/a	n/a	n/a	Alex Millar	n/a	None required
Ongoing	ME Bank - member	n/a	n/a	n/a	Michael O'Connor	n/a	None required
Ongoing	ME Bank - member	n/a	n/a	n/a	Lisa Marty	n/a	None required
Ongoing	ME Bank - member	n/a	n/a	n/a	Bill Watson	n/a	None required
Ongoing	ME Bank - member	n/a	n/a	n/a	Brad Weldon	n/a	None required
10 July 2019	JP Morgan	Education and Breakfast	Breakfast	\$80 (E)	Bill Watson	declined	None required
15 July 2019	First Super	Meeting	Coffee	\$8	Andrew Jewell, Kris Hamilton (VisionSuper)	Accepted	None required
17 July 2019	First Super	Meeting	Coffee	\$8	Andrew Jewell, Geoff Boyes (IRESS)	Accepted	None required
12 Aug 2019	Rice Warner	Conference and Dinner	Conference	\$400 (E)	Bill Watson	Accepted	None required
21 Aug 2019	QIC	Conference and Dinner	Conference	\$400 (E)	Bill Watson	Accepted	None required
16 July 2019	Madgwicks	Education session in re to AFCA	Drinks and light refreshments	\$35 (E)	Maxine Jacona	Declined	None required

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17 July 2019	Northern Trust Asset Management	Education session and Lunch	Education session and Lunch	\$80 (E)	Bill Watson	Accepted	None required
23 July 2019	BNP Paribas	Investment Masterclass and lunch	Lunch	\$100 (E)	Maxine Jacona	declined	None required
23 July 2019	BNP Paribas	Investment Masterclass and lunch	Lunch	\$100 (E)	Bill Ellerton	Declined	None required
31 July 2019	IFM	Equities Forum	Conference and Lunch	\$150 (E)	Bill Watson	Declined	None Required
6 August 2019	Shed	Conference	Conference	\$400 (E)	Bill Watson	Declined	None required
12 August 2019	PIMCO	Orchestra	Cocktail reception and concert	\$150 (E)	Bill Watson	Declined	None Required
15 August 2019	Financial Express	Future of Wealth Management	1 Day Conference & Lunch	\$150 (E)	Liz hunt Adam Campbell	Accepted	None Required
16 August 2019	Onepath (Zurich Financial Services Australia)	Football match	Dinner	\$150 (E)	Maxine Jacona	Declined	None required
16 August 2019	Melbourne Business School	Breakfast	Breakfast and education Session	\$150 (E)	Bill Watson	Declined	None required
20 August 2019	Robeco	Investing Forum	Conference	\$150 (E)	Bill Watson	Declined	None required

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20 August 2019	Maurice Blackburn	Roundtable	Conference	\$50 (E)	Bill Watson	Declined	None required
20 August 2019	Maurice Blackburn	Roundtable	Lunch	\$50 (E)	Maxine Jacona	Accepted	None required
22 Aug 2019	ISA	Lunch & Seminar	Lunch	\$75 (E)	Adam Campbell	Accepted	None required
27/28 Aug 2019	Conexus Financial	Conference (2 days)	Conference	\$400 (E)	Candy Broad	Declined	None required
28 Aug 2019	NAB	Conference	Conference	\$400 (E)	Bill Watson	Declined	None required
10 Sept 2019	Markets Group	Forum	One day Conference	\$350 (E)	Bill Watson	Declined	None required
3 Sept 2019	Madgwicks	Education Session and Lunch	Lunch	\$75 (E)	Maxine Jacona	Accepted	None Required
10 Sept 2019	Madgwicks	Education Session and Lunch	Lunch	\$75 (E)	Maxine Jacona	Accepted	None Required
11 Sept 2019	Wellington Management	Education Session and Breakfast	Breakfast	\$150 (E)	Lisa Marty Michael O'Connor Scott McDine	Declined	None Required
11 Sept 2019	Herbert Smith Freehills	Panel Discussion	Drinks and panel discussion	\$100 (E)	Bill Watson Maxine Jacona	Declined	None Required
12 Sept 2019	IFM	20 year Fund anniversary	Drinks and Canapes	\$80 (E)	Bill Watson	Accepted	None Required

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17 Sept 2019	Conexus Financial	Dinner	Dinner and education session	\$200 (E)	Bill Watson	Declined	None required
17 Sept 2019	MetLife	Dinner	Dinner and education session	\$200 (E)	Bill Watson	Declined	None required
17-18 Sept 2019	Conexus Financial	Absolute Returns Conference	Two day Conference	\$1,500	Bill Watson	Declined	None required
18 Sept 2019	Channel Capital and Revolution Asset Management	Education Session and Lunch	Lunch	\$150 (E)	Bill Watson	Declined	None required
18 Sept 2019	BNP Paribas	Sustainable Future Forum Singapore	Conference/Forum	\$1,000 (E)	Bill Watson Bill Ellerton Maxine Jacona	Declined	None required
19 Sept 2019	Nikko Asset Management	Breakfast and Education Session	Breakfast and Education Session	\$150 ((E)	Bill Watson	Declined	None required
19 Sept 2019	Volatility Investing	Conference (half day)	Conference	\$300 ((E)	Bill Watson	Declined	None required
24 Sept 2019	Frontier	ACSI Governance Address	Conference and Lunch	\$150 (E)	Bill Watson	Declined	None Required
24 Sept 2019	PwC	Seminar and lunch	Lunch	\$75 (E)	Maxine Jacona	Declined	None Required
16/17 Oct 2019	UTA	Investor Dinner and Conference	Dinner and Conference	\$450 (E)	Bill Watson	Declined	None required
28-29 Oct 2019	Conexus (Investment Magazine)	Conference	Conference	\$600 (E)	Bill Watson	Declined	None required



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29-31 Oct 2019	Future Investment Initiative	Conference	Conference	\$1,500 (E)	Bill Watson	Declined	None required
7 Nov 2019	MetLife	Oaks Day	Horse Racing Event	\$400 (E)	Bill Watson Maxine Jacona	Declined	None required
26-27 Nov 2019	MIPIM	Conference	Conference	\$1,500 (E)	Bill Watson	Declined	None required