

# DEPARTING AUSTRALIA SUPERANNUATION PAYMENT (DASP)



## PLEASE NOTE:

1. This payment is only available to former temporary residents who have Departed Australia (excluding visas under subclasses 405 and 410).
2. Australian and New Zealand citizens, permanent residents of Australia or holders of a retirement visa (subclass 405 or 410) are not eligible to receive a departing Australia super payment (DASP) from a super fund.
3. When departing Australia, the Customs and Border Protection Services no longer automatically issue Port and date stamps in your passport. This means if you are a temporary visa holder you will only have your passport stamped if you ask, which could be helpful if your balance is less than AUD \$5,000 and you are not using the online claim service.

## HOW CAN I MAKE A DASP CLAIM?

After departing Australia, and within six months of your departure or your visa being cancelled, you can request your super directly from First Super, either online or using a paper application.

### 1. Online

The Australian Taxation Office (ATO) online facility is a free service, regardless of your withdrawal amount. This is the simplest option because your identity and immigration status is verified electronically and you are not required to provide any documentation to First Super. The Temporary Residents Online Application can be accessed via [www.ato.gov.au/departaustralia](http://www.ato.gov.au/departaustralia).

If you apply online you will need:

- > Your name, date of birth and other personal details
- > Your email address
- > Your passport country
- > Your passport number
- > Your Australian Tax File Number (optional)
- > Your First Super membership number, and First Super's Australian Business Number (ABN) 56 286 625 181.

### 2. Paper application

The information you need to provide when making a paper application directly to First Super will depend on the benefit amount.

#### **Benefits under \$5,000**

If the amount of your super is less than AUD \$5,000 you will need to send First Super:

1. a copy of your Port and date stamp from your passport – if this was obtained when departing Australia. If you do not have this stamp you need to send a Certification of Immigration Status (form 1194) from the Department of Immigration and Border Protection;
2. a copy of your visa (or other evidence) showing you were a temporary resident, and that your temporary visa has ceased to be in effect; and
3. a completed application for a departing Australia superannuation payment (ATO NAT 7204) form. This form can be downloaded from [www.ato.gov.au](http://www.ato.gov.au).

If you have changed your name since you first entered Australia, please provide certified copies of documentation showing how you changed your name (for example, your marriage certificate).

### **Benefits of \$5,000 or more**

If the amount of your super is more than AUD \$5,000 you will need to send First Super:

1. a Certification of Immigration Status (form 1194) from the Department of Immigration & Border Protection (DIBP); and
2. a completed Application for a departing Australian superannuation payment (ATO NAT 7204) form. This form can be downloaded from [www.ato.gov.au](http://www.ato.gov.au).

If you have changed your name since you first entered Australia, please provide certified copies of documentation showing how you changed your name (for example, your marriage certificate).

### **DASP withholding tax rate change**

If the DASP application is made on or after 1 July 2014, the new withholding tax rates apply. These rates are:

#### Ordinary tax rate

- > 0% for the tax-free component
- > 35% for a taxed element of a taxable component; and
- > 45% for untaxed element of a taxable component.

#### Working holiday maker

- > 0% for the tax-free component and untaxed; and
- > 65% for both taxed element and untaxed element of a taxable component.

### **Certification of personal documents**

If you are outside Australia, you can have copies of your documents certified by consular staff at an Australian:

- > Embassy;
- > High Commission; or
- > Consulate.

## **WANT TO KNOW MORE? WE'RE HERE TO HELP.**

Please contact our Service Centre today.

Call **1300 360 988**  
Email **mail@firstsuper.com.au**  
Website **firstsuper.com.au**

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### **Important information:**

The material contained in this bulletin is accurate and reliable as at October 2018. This information is of a general nature only and does not take into account your personal circumstances or situation. We recommend that you seek qualified financial advice before making any investment decision. The bulletin is provided by First Super Pty Ltd ABN 42 053 498 472, AFSL No. 223988, as the Trustee of First Super ABN 56 286 625 181. If you intend to invest in or continue to hold this product you should obtain and consider a copy of the Product Disclosure Statement which is available by phoning 1300 360 988.

### **First Super Pty Ltd**

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