

Tax File Number Notification Form

Please complete the sections below and return to:
PO BOX 666, CARLTON SOUTH VIC 3053



i First Super is required by law to ask you to provide your Tax File Number for superannuation and taxation purposes.

Please complete this Form with BLOCK LETTERS and a blue or black pen.. You should read the Privacy Collection Statement below and the Privacy Policy at www.firstsuper.com.au/privacy-policy.

Section 1 – Your personal details

Title	First Super Member number (if known)	Date of birth (DD/MM/YYYY)	
<input type="text"/>	<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	
Surname			
<input type="text"/>			
Given name(s)			
<input type="text"/>			
Residential address			
<input type="text"/>			
Town/Suburb/City	State	Postcode	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
Postal address (if different from above)			
<input type="text"/>			
Town/Suburb/City	State	Postcode	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
Telephone (home)	Telephone (work)	Mobile number	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
Email			
<input type="text"/>			

Section 2 – Fund details

Fund name	Fund address
<input type="text" value="First Super"/>	<input type="text" value="Po Box 666, Carlton South VIC 3053"/>
Member Services Telephone No.	
<input type="text" value="1300 360 988"/>	

Section 3 – TFN declaration

I elect to provide my TFN and declare it is:

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You are not legally required to provide us with your TFN, however, **if you choose NOT to provide it the consequences may include:**

- > You may be taxed at the highest marginal rate plus the Medicare Levy (this may be recovered after lodgment of your tax return)
- > A superannuation surcharge may be payable on taxable contributions paid by or for you after 20 August 1996 (which may not have been payable if you had provided your TFN). This is in addition to the 15% tax currently applicable on taxable superannuation contributions
- > Some of your contributions may be directed to the Australian Taxation Office.

Under the *Superannuation Industry (Supervision) Act 1993*, First Super is authorised to collect your TFN to use only for lawful purposes including:

- > Advising the Commissioner of Taxation for taxation purposes
- > Calculating tax on an Eligible Termination Payment you may be entitled to

- > Assisting the search for and consolidating superannuation benefits where the data is insufficient
- > Advising the Commissioner of Taxation of any unclaimed monies
- > Advising the ATO if no contributions have been received for a period of two years and your fund is unable to confirm your address. In these circumstances you are assumed to be a lost member.

These purposes may change in the future as a result of legislative change.

If you provide your TFN it may be disclosed to the Trustee of another superannuation entity if your benefits are transferred or rolled over in the future, unless you advise us in writing that you do not want us to do that.

Otherwise your TFN will be treated as confidential. For further information on our Privacy Policy, please call our Member Services Team on 1300 360 988 or visit firstsuper.com.au.

Section 4 – Declaration

By signing below I acknowledge that I have read and understood the statements in this Form and I authorise the Trustee of First Super to use my TFN for the purposes advised to me above.

Please sign here

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Date (DD/MM/YYYY)

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Please return this completed Form by

Mail First Super
PO Box 666
Carlton South, VIC 3053

OR

Email forms@firstsuper.com.au

Want to know more? We're here to help.

Call 1300 360 988
Email mail@firstsuper.com.au
Website firstsuper.com.au