

# Contribution Form

Use this form to make a contribution to your First Super account.



While there are no limits on how much you can contribute to your account, there are limits on the amount you can contribute in the most tax-effective manner. See [firstsuper.com.au](http://firstsuper.com.au) for more information on contribution caps.

## Section 1 | Your personal details

Title	Member number	Account number (if known)	Date of birth (DD/MM/YYYY)	
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Surname				
<input type="text"/>				
Given name(s)				
<input type="text"/>				
Residential address				
<input type="text"/>				
Town/Suburb/City			State	Postcode
<input type="text"/>			<input type="text"/>	<input type="text"/>
Postal address <input type="checkbox"/> (Tick box if same as above)				
<input type="text"/>				
Town/Suburb/City			State	Postcode
<input type="text"/>			<input type="text"/>	<input type="text"/>
Telephone (home)	Telephone (work)	Mobile		
<input type="text"/>	<input type="text"/>	<input type="text"/>		
Email address				
<input type="text"/>				

## Section 2 | Tax File Number (TFN)

My TFN is:

First Super is required by law to ask you to provide your Tax File Number for superannuation and taxation purposes. If First Super does not have your TFN, we will be unable to accept this contribution.

## Cheque or BPAY®

### Cheque

Make payable to First Super Pty Ltd and mail to:  
First Super  
PO Box 666  
Carlton South VIC 3053

### BPAY®

Call us on **1300 360 988** to obtain your Client Reference Number.

	<b>Biller Code: 102194</b> <b>Ref: &lt;1234 1234 1234&gt;</b>
<b>Telephone &amp; Internet Banking – BPAY®</b> Contact your bank or financial institution to make this payment from your cheque, savings, debit, credit card or transaction account. More info: <a href="http://www.bpay.com.au">www.bpay.com.au</a>	

Amount of your payment

\$

Once paid, email or mail this form to First Super.

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## Electronic Funds Transfer (EFT)

If making an EFT payment you **MUST** include your EFT reference. Your EFT reference is your Member number, your initial and surname. Failure to provide your EFT reference may result in misallocation of funds.

Amount of your payment

### First Super Bank Account Details

Account name

Bank Name

BSB number

Account number

If making an EFT payment please email or mail us a copy of this form to notify us of your contribution.

## Employer payroll deductions

Complete this section only if you wish to make contributions by payroll deductions.

Once complete, **return this form to your employer.**

**A)** My payroll deduction is:

Before tax **or**  After tax

**B)** My pay period is:

Weekly  Fortnightly  Monthly

**C)** The amount I would like deducted from my pay is:

Please sign here

Date (DD/MM/YYYY)

### Please return this completed form by:

 **First Super, PO Box 666, Carlton South, VIC 3053**

 **forms@firstsuper.com.au**

### Want to know more? We're here to help.

 **1300 360 988**

 **mail@firstsuper.com.au**

 **firstsuper.com.au**

## Important information regarding making additional contributions

What are Concessional and Non-concessional contributions?

Contribution type	Concessional	Non-concessional
<b>Description</b>	Contributions from before-tax income, or for which a tax deduction has been claimed.	Contributions from after-tax income.
<b>Includes</b>	<ul style="list-style-type: none"> <li>&gt; Employer contributions</li> <li>&gt; Salary sacrifice contributions</li> <li>&gt; Contributions for which a tax deduction has been claimed.</li> </ul>	<ul style="list-style-type: none"> <li>&gt; After-tax contributions</li> <li>&gt; Spouse contributions.</li> </ul>
<b>Tax on entering super</b>	15%	0%

The contributions caps for the 2023/24 Financial Year are:

Contribution type	Concessional – Employer contributions*	Non-concessional*
<b>Limit</b>	<ul style="list-style-type: none"> <li>&gt; \$27,500 per year regardless of age.</li> <li>&gt; Where contributions are made below the cap, the balance will be carried forward to the next financial year. Unused amounts are available for up to 5 years, and will expire after this period.#</li> </ul>	<ul style="list-style-type: none"> <li>&gt; \$110,000 per year, or</li> <li>&gt; \$330,000 if triggering the bring forward rule and</li> <li>&gt; Total superannuation balance is less than \$1.9 million.</li> </ul>

If these caps affect you, or if you would like more information, please contact our Member Services Team on **1300 360 988** or **mail@firstsuper.com.au**. Alternatively, visit our website **firstsuper.com.au**.

\* Conditions apply. Please check with the Member Services Team or your financial advisor.

# Applies from 1 July 2018 and if a member has a total superannuation balance of less than \$500,000.