

## Register of Relevant Interests - Gifts & Hospitality - 1 July 2024 to 30 June 2025

Date of offer	Gift/Hospitality	Name	Value (\$)	Accepted/Declined	Venue	Offered by
12/07/2024	Lunch	Staff	45	Accepted		Gilbert + Tobin
24/07/2024	Dinner	CEO	150	Declined		HSBC dinner Rustica Newcastle 3 September 2024
24/07/2024	Lunch	CEO	200	Declined	Eureka 89 Fine Dining Restaurant	Forefront events. Building Trust & Loyalty in Super Funds: Unpacking new superannuation standards (FSC Standard No.29) Date   Time: Thursday 15th August - (12:30-2:15pm)
26/07/2024	Lunch	CEO	150	Declined	Pzena - lunch Bottega	Speaker Mr Akhil Subramanian
15/08/2024	Lunch	Staff	150	Accepted	Eureka 89	Forefront Events - Executive Lunch discussing cyber security risks
21/08/2024	Other	Staff	5	Accepted	Stovetop Carlton	Gilbert & Tobin Lawyers
20/09/2024	Other	CEO	150	Accepted	JB Hifi	this was a gift card received for a purchase of a new work phone for the CEO. This gift card will be used within First Super for another occasion.
24/09/2024	Event	CEO	0	Declined	roundtable event for cyber risk	Empire Group
02/10/2024	Conference	CEO	0	Declined	Cafe Del Mar	SS & C Technologies
07/10/2024	Event	CEO	200	Declined	Vue De Monde	Lonsec and SuperRatings
07/10/2024	Event	CEO	500	Declined	Grand Hyatt Ballroom	MLC

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15/10/2024	Other	CEO	50	Accepted	Meeting with New York Life - gift of notebook and charger.	New York Life
15/10/2024	Other	Directors	50	Accepted	Gift of charger	New York Life Insurance
18/10/2024	Dinner	CEO	0	Declined	Cafe De Mar	SS&C Technologies
28/10/2024	Event	CEO	150	Declined	Loop Rooftop bar	Centre for Institutional Investors
07/11/2024	Event	Staff	250	Accepted	Flemington Race Course (Oaks Day event)	Metlife Australia
07/11/2024	Conference	Directors	1140	Declined	2024 IGCC Conference	Stafford Capital
12/11/2024	Dinner	Directors	200	Declined	The Jasper Hotel	CFMEU Manufacturing division
19/11/2024	Event	Staff	50	Accepted	Cafe Del Mar, Sydney - conference event (ASFA)	SS&C
19/11/2024	Event	Deputy CEO	50	Accepted	Cafe Del Mar, Sydney - conference event (ASFA)	SS&C
20/11/2024	Event	Staff	100	Accepted	Zephy Bar, Sydney - conference event (ASFA)	Metlife
20/11/2024	Event	Deputy CEO	100	Accepted	Zephy Bar, Sydney - conference event (ASFA)	Metlife
28/11/2024	Lunch	Staff	80	Accepted	Tiamo, 303 Lygon St, Carlton	The Creative Works (digital agency)
28/11/2024	Lunch	Staff	60	Accepted	Tiamo - Carlton	The Creative Works
28/11/2024	Other	Staff	20	Accepted	Tiamo - Carlton	The Creative Works

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28/11/2024	Lunch	Staff	60	Accepted	Tiamo, Carlton	The Creative Works
28/11/2024	Other	Staff	20	Accepted	Bottle of wine	The Creative Works
05/12/2024	Lunch	Staff	150	Accepted	Pastuso restaurant	Salt ( Graphic design agency)
05/12/2024	Lunch	Staff	160	Accepted	Pastuso	Salt Design agency
05/12/2024	Lunch	Staff	160	Accepted	Pastuso, 19 AC/DC Lane, Melbourne	Salt Creative (design agency)
05/12/2024	Lunch	Staff	160	Accepted	Pastuso - 19 AC/DC La, Melbourne VIC 3000	Salt Marketing
05/12/2024	Lunch	Staff	160	Accepted	Pastuso	Salt Design and Marketing
09/12/2024	Lunch	Staff	50	Accepted	Queensberry Hotel - 593 Swanston St, Carlton VIC 3053	MetLife Australia
09/12/2024	Lunch	Staff	40	Accepted	Queensberry Hotel - Christmas Lunch	Metlife
10/12/2024	Lunch	Directors	80	Accepted	In capacity as ACTU Workers' Capital Manager	PartnerVest
12/12/2024	Lunch	Staff	150	Accepted	WIS Melbourne Town Hall	BDO Auditors
12/12/2024	Lunch	Staff	150	Accepted	Melbourne Town Hall - Women in Super Christmas Lunch	BDO
12/01/2025	Lunch	CEO	65	Accepted	Lunch for ex TND directors post sale	Inudstry Super Holdings
13/01/2025	Event	Staff	250	Accepted	Australian Open	Metlife
15/01/2025	Event	CEO	250	Declined	Events package Australian Open	MetLife

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16/01/2025	Dinner	CEO	250	Declined	Rialto	PIMCO
22/01/2025	Other	Staff	90	Accepted	Towel and hat as part of attending Australian Open	Metlife
22/01/2025	Lunch	CEO	150	Declined	PIMCO Lunch at Vue 11/2 - What's in store for 2025	PIMCO
22/01/2025	Dinner	CEO	150	Declined	Dinner Vue, What's in store for 2025	PIMCO
24/01/2025	Lunch	Staff	100	Accepted	Reine a la Rue	Ashurst
24/01/2025	Lunch	Staff	100	Accepted	Lunch at Reine & La Rue	Ashurst
30/01/2025	Other	Staff	15	Accepted	Drink	Damien Foley, Industry Fund Services
04/02/2025	Conference	CEO	1000	Declined	HSBC Global Investment Summit Hong Kong	HSBC
04/02/2025	Conference	CEO	250	Declined	Morpheus Ventures - Limited Partners Day, Museum of Contemporary Art	Morpheus Ventures
04/02/2025	Conference	CEO	500	Declined	Global Investment Institute's upcoming Net Zero Investment Forum, Grand Hyatt Melbourne	Global Investment Institute
05/02/2025	Event	CEO	150	Declined	One SS&C Australia Harbourside Room, Museum of Contemporary Art	SS&C

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05/02/2025	Event	CEO	100	Declined	Roundtable lunch discussion with CalSTRS' Head of International Real Estate, Greg Arendt, on investment trends and expanding their international partnerships.	Frontier Advisors
05/02/2025	Other	Staff	30	Accepted	Box of chocolates, BBQ duck	Jian Ren Wu 8151218
10/02/2025	Dinner	CEO	250	Declined	Society Restaurant., post ASCI conference dinner	Pomerantz LLP
12/02/2025	Lunch	CEO	250	Declined	roundtable discussion with Frontier llonsdale street melbourne	Frontier
14/02/2025	Event	Staff	250	Declined	Event at Melbourne Grand Prix	Metlife
24/02/2025	Event	CEO	150	Declined	we are holding an evening event from 5.30pm to 8.30pm whereby we will be having a panel discussion around the practicality of AI followed by networking drinks and canapes	SS&C
24/02/2025	Dinner	CEO	250	Declined	Rookpool	SS&C
27/02/2025	Lunch	Staff	100	Accepted	Trattoria Emilia, Little Collins Street	Metlife
06/03/2025	Lunch	Staff	180	Accepted	Women in Super - Mavis Robertson Lunch (International Women's Day)	Legal and Prudential
17/03/2025	Conference	CEO	350	Declined	APFIS Conference in Melbourne, Crown	Blackstone
27/03/2025	Lunch	Staff	150	Accepted	ASFA Budget Luncheon	Metlife

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03/04/2025	Dinner	CEO	150	Declined	Dinner, Global Head of Research presentation	Heitman
08/04/2025	Conference	CEO	300	Accepted	Frontier Annual Client Conference 19 June 2025 RACV City Club, Melbourne	Frontier Advisors
09/04/2025	Conference	CEO	1	Accepted	Fiduciary Investors Symposium 2025 in the NSW Blue Mountains held 3, 4 and 5 June 2025	Connexus
15/04/2025	Conference	CEO	1000	Declined	2025 Amundi World Investment Forum Paris 26 and 27 June 2025	The Shed Enterprises
22/04/2025	Event	CEO	150	Declined	Autumn Networking Event Higher Ground Bourke Street	KHQ Lawyers
22/04/2025	Event	CEO	75	Declined	Autumn Networking Event, Higher Ground 22 May 2025	KHQ Lawyers
23/04/2025	Conference	CEO	0	Accepted	RACV Club Melbourne	Frontier Advisors
24/04/2025	Breakfast	CEO	100	Declined	Strategy breakfast 6 May 2025	BCA Research
28/04/2025	Event	CEO	0	Declined	Sydney	Morning Star
28/04/2025	Event	Deputy CEO	0	Declined	Sydney	MorningStar
29/04/2025	Lunch	CEO	0	Declined	Four Seasons Melbourne	Rpbeco
29/04/2025	Lunch	CEO	100	Declined	The George, 20 May 2025, Navigating Net Zero	Robeco

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05/05/2025	Other	Staff	10	Accepted	It was a potted cyclamen	Van Leng Tran's children. Leng has passed away and I am assisting them with a death claim.
06/05/2025	Lunch	CEO	75	Accepted	Grana, Sydney, 22 May 2025	IFM Investors
12/05/2025	Lunch	CEO	150	Declined	Bottega, 12 June 2025	NUJ
13/05/2025	Lunch	CEO	60	Accepted	Lunch 25 June 2025	MLC
13/05/2025	Event	CEO	75	Accepted	Event to celebrate 20 years of Compare the Pair hosted by IFM	IFM/ISA
26/05/2025	Lunch	CEO	50	Declined	Working lunch re EM strategy	TT International
27/05/2025	Dinner	CEO	150	Accepted	Dinner at Meat and Wine Co hosted by Crescent Capital re provident fund governance, South Pacific	Crescent Capital
28/05/2025	Dinner	CEO	150	Accepted	San Telmo restaurant	Corinella
29/05/2025	Dinner	CEO	150	Accepted	Pepes Italian and Liquor	ASFA Mary Delhanty
02/06/2025	Lunch	CEO	50	Declined	Lunch 5 June 2025	Colinton Capital
16/06/2025	Other	CEO	500	Accepted	Platinum membership Virgin Australia which gives free access to Virgin Lounges and other preferential treatment. Membership obtained through meeting activity requirements, part of which are points generated through First Super bookings. Balance personal travel.	Virign Airlines.
18/06/2025	Lunch	Staff	75	Accepted	Bottega	IFM

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01/07/2025	Dinner	CEO	150	Accepted	Dinner Bottega Restaurant	PIMCO
06/07/2025	Lunch	CEO	175	Declined	Society Restaurant - Dining room	SS&C
09/07/2025	Conference	Staff	1200	Accepted	Risk and Governance in Superannuation Conference - free attendance due to speaking at the event.	IBR Conferences
22/07/2025	Event	Staff	200	Declined	Private Performance of Chamber Orchestra with drinks and canapes	BNP
22/07/2025	Dinner	CEO	150	Accepted	Dinner at Bottega Restaurant	IFM investors
29/07/2025	Lunch	Staff	100	Accepted	Lunch seminar on Investment Governance	Herbert Smith Freehills Kramer
06/08/2025	Event	CEO	200	Declined	Cargo Hall Melbourne	BNP
07/08/2025	Event	CEO	0	Accepted	ISH Office, 33/30 Lonsdale Street Melbourne	ISH
14/08/2025	Lunch	Staff	35	Accepted	Stove Top	Chandler (print/mail house supplier)
14/08/2025	Lunch	Staff	35	Accepted	Stovetop Cafe - Lunch and drink	Chandler CX
14/08/2025	Lunch	Staff	35	Accepted	Stovetop cafe	Chandler
19/08/2025	Conference	CEO	0	Declined	RACV Club Healsville	Connexus Financial
27/08/2025	Dinner	Directors	80	Accepted	Storia Pizza Restaurant	PartnerVest
05/09/2025	Event	Staff	100	Declined	Metlife 20 year celebration at Sydney Opera House	Metlife
08/09/2025	Event	CEO	200	Declined	20th year anniversary celebration	MetLife



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17/09/2025	Event	CEO	220	Declined	The Grand Hyatt	InBloom Media
18/09/2025	Event	Staff	26	Accepted	Drinks at Garden State Hotel	Anchora - Marketing Agency