

Register of Relevant Interests - Gifts & Hospitality - 1 July to present

Date of offer	Gift/Hospitality	Name	Value (\$)	Accepted/Declined	Venue	Offered by
12/07/2024	Lunch	Staff	45	Accepted		Gilbert + Tobin
24/07/2024	Dinner	CEO	150	Declined		HSBC dinner Rustica Newcastle 3 September 2024
24/07/2024	Lunch	CEO	200	Declined	Eureka 89 Fine Dining Restaurant	Forefront events. Building Trust & Loyalty in Super Funds: Unpacking new superannuation standards (FSC Standard No.29) Date Time: Thursday 15th August - (12:30-2:15pm)
26/07/2024	Lunch	CEO	150	Declined	Pzena - lunch Bottega	Speaker Mr Akhil Subramanian
15/08/2024	Lunch	Staff	150	Accepted	Eureka 89	Forefront Events - Executive Lunch discussing cyber security risks
21/08/2024	Other	Staff	5	Accepted	Stovetop Carlton	Gilbert & Tobin Lawyers
20/09/2024	Other	CEO	150	Accepted	JB Hifi	this was a gift card received for a purchase of a new work phone for the CEO. This gift card will be used within First Super for another occasion.
24/09/2024	Event	CEO	0	Declined	roundtable event for cyber risk	Empire Group
02/10/2024	Conference	CEO	0	Declined	Cafe Del Mar	SS & C Technologies
07/10/2024	Event	CEO	200	Declined	Vue De Monde	Lonsec and SuperRatings
07/10/2024	Event	CEO	500	Declined	Grand Hyatt Ballroom	MLC
15/10/2024	Other	CEO	50	Accepted	Meeting with New York Life - gift of notebook and charger.	New York Life

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15/10/2024	Other	Directors	50	Accepted	Gift of charger	New York Life Insurance
18/10/2024	Dinner	CEO	0	Declined	Cafe De Mar	SS&C Technologies
28/10/2024	Event	CEO	150	Declined	Loop Rooftop bar	Centre for Institutional Investors
07/11/2024	Event	Staff	250	Accepted	Flemington Race Course (Oaks Day event)	Metlife Australia
07/11/2024	Conference	Directors	1140	Declined	2024 IGCC Conference	Stafford Capital
12/11/2024	Dinner	Directors	200	Declined	The Jasper Hotel	CFMEU Manufacturing division
19/11/2024	Event	Staff	50	Accepted	Cafe Del Mar, Sydney - conference event (ASFA)	SS&C
19/11/2024	Event	Deputy CEO	50	Accepted	Cafe Del Mar, Sydney - conference event (ASFA)	SS&C
20/11/2024	Event	Staff	100	Accepted	Zephy Bar, Sydney - conference event (ASFA)	Metlife
20/11/2024	Event	Deputy CEO	100	Accepted	Zephy Bar, Sydney - conference event (ASFA)	Metlife
28/11/2024	Lunch	Staff	80	Accepted	Tiamo, 303 Lygon St, Carlton	The Creative Works (digital agency)
28/11/2024	Lunch	Staff	60	Accepted	Tiamo - Carlton	The Creative Works
28/11/2024	Other	Staff	20	Accepted	Tiamo - Carlton	The Creative Works
28/11/2024	Lunch	Staff	60	Accepted	Tiamo, Carlton	The Creative Works
28/11/2024	Other	Staff	20	Accepted	Bottle of wine	The Creative Works

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05/12/2024	Lunch	Staff	150	Accepted	Pastuso restaurant	Salt (Graphic design agency)
05/12/2024	Lunch	Staff	160	Accepted	Pastuso	Salt Design agency
05/12/2024	Lunch	Staff	160	Accepted	Pastuso, 19 AC/DC Lane, Melbourne	Salt Creative (design agency)
05/12/2024	Lunch	Staff	160	Accepted	Pastuso - 19 AC/DC La, Melbourne VIC 3000	Salt Marketing
05/12/2024	Lunch	Staff	160	Accepted	Pastuso	Salt Design and Marketing
09/12/2024	Lunch	Staff	50	Accepted	Queensberry Hotel - 593 Swanston St, Carlton VIC 3053	MetLife Australia
09/12/2024	Lunch	Staff	40	Accepted	Queensberry Hotel - Christmas Lunch	Metlife
10/12/2024	Lunch	Directors	80	Accepted	In capacity as ACTU Workers' Capital Manager	PartnerVest
12/12/2024	Lunch	Staff	150	Accepted	WIS Melbourne Town Hall	BDO Auditors
12/12/2024	Lunch	Staff	150	Accepted	Melbourne Town Hall - Women in Super Christmas Lunch	BDO
12/01/2025	Lunch	CEO	65	Accepted	Lunch for ex TND directors post sale	Inudstry Super Holdings
13/01/2025	Event	Staff	250	Accepted	Australian Open	Metlife
15/01/2025	Event	CEO	250	Declined	Events package Australian Open	MetLife

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16/01/2025	Dinner	CEO	250	Declined	Rialto	PIMCO
22/01/2025	Other	Staff	90	Accepted	Towel and hat as part of attending Australian Open	Metlife
22/01/2025	Lunch	CEO	150	Declined	PIMCO Lunch at Vue 11/2 - What's in store for 2025	PIMCO
22/01/2025	Dinner	CEO	150	Declined	Dinner Vue, What's in store for 2025	PIMCO
24/01/2025	Lunch	Staff	100	Accepted	Reine a la Rue	Ashurst
24/01/2025	Lunch	Staff	100	Accepted	Lunch at Reine & La Rue	Ashurst
30/01/2025	Other	Staff	15	Accepted	Drink	Damien Foley, Industry Fund Services
04/02/2025	Conference	CEO	1000	Declined	HSBC Global Investment Summit Hong Kong	HSBC
04/02/2025	Conference	CEO	250	Declined	Morpheus Ventures - Limited Partners Day, Museum of Contemporary Art	Morpheus Ventures
04/02/2025	Conference	CEO	500	Declined	Global Investment Institute's upcoming Net Zero Investment Forum, Grand Hyatt Melbourne	Global Investment Institute
05/02/2025	Event	CEO	150	Declined	One SS&C Australia Harbourside Room, Museum of Contemporary Art	SS&C

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05/02/2025	Event	CEO	100	Declined	Roundtable lunch discussion with CalSTRS' Head of International Real Estate, Greg Arendt, on investment trends and expanding their international partnerships.	Frontier Advisors
05/02/2025	Other	Staff	30	Accepted	Box of chocolates, BBQ duck	Jian Ren Wu 8151218
10/02/2025	Dinner	CEO	250	Declined	Society Restaurant., post ASCI conference dinner	Pomerantz LLP
12/02/2025	Lunch	CEO	250	Declined	roundtable discussion with Frontier llonsdale street melbourne	Frontier
14/02/2025	Event	Staff	250	Declined	Event at Melbourne Grand Prix	Metlife
24/02/2025	Event	CEO	150	Declined	we are holding an evening event from 5.30pm to 8.30pm whereby we will be having a panel discussion around the practicality of AI followed by networking drinks and canapes	SS&C
24/02/2025	Dinner	CEO	250	Declined	Rookpool	SS&C
27/02/2025	Lunch	Staff	100	Accepted	Trattoria Emilia, Little Collins Street	Metlife
06/03/2025	Lunch	Staff	180	Accepted	Women in Super - Mavis Robertson Lunch (International Women's Day)	Legal and Prudential

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17/03/2025	Conference	CEO	350	Declined	APFIS Conference in Melbourne, Crown	Blackstone
27/03/2025	Lunch	Staff	150	Accepted	ASFA Budget Luncheon	Metlife